

Item 1 Cover Page

A.

Jonathan Solo

Live Oak Wealth Advisory Group, LLC

Brochure Supplement

Dated: April 24, 2018

Contact: Jonathan Solo, Chief Compliance Officer
2245 Texas Drive, Suite 300

Sugar Land, Texas 77479

www.liveoakwag.com

B.

This brochure supplement provides information about Jonathan Solo that supplements the Live Oak Wealth Advisory Group, LLC brochure; you should have received a copy of that brochure. Please contact Jonathan Solo, Chief Compliance Officer, if you did *not* receive Live Oak Wealth Advisory Group, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Jonathan Solo is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

Jonathan Solo was born in 1971. Mr. Solo graduated from The University of North Carolina at Charlotte, with a Bachelor of Science degree in Computer Science. Mr. Solo has been employed as an investment adviser representative of Live Oak Wealth Advisory Group, LLC since October of 2010. Since November 2017, Mr. Solo has been the Managing Member of QuantStrat Equity Fund, LP. From March 2008 to September of 2010, Mr. Solo was employed as a financial consultant of RBC Capital Markets Corporation, LLC. From October 2007 through March 2008, Mr. Solo was a financial consultant at RBC Dain Rauscher. Prior to that, from October 2007 until December 2012 he has been the owner of Forza Powersports and from October 2003 through October 2007, he was a Vice President of Sales and Marketing at LS Motorsports, LLC.

Item 3 Disciplinary Information

Jon Solo has no reportable disciplinary history.

Item 4 Other Business Activities

Jonathan Solo is the General Partner, Sponsor and Managing Member of QuantStrat Equity Fund, LP. From time to time, he may offer clients advice or products from those activities and clients should be aware that these services may involve a conflict of interest. Live Oak Wealth Advisory Group, LLC always acts in the best interest of the client and clients always have the right to decide whether or not to utilize the services of any representative of Live Oak Wealth Advisory Group, LLC in such individual's outside capacities.

Jonathan Solo is a dual registered investment adviser representative with another registered investment adviser firm. He may offer clients the advisory services of the other firm. This presents a conflict of interest based on the management fees charged and compensation received from the other firm. Clients always have the right to decide which firm's advisory services to accept and are not required to utilize the services recommended by any representative of Live Oak Wealth Advisory Group, LLC or in their capacity as a representative of another firm.

Item 5 Additional Compensation

Mr. Solo does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Jonathan Solo, is responsible for all supervision and formulation and monitoring of investment advice offered to clients. He can be reached at (281) 822-9200. Mr. Solo reviews all employee personal securities transactions on a quarterly basis, leads investment committee meetings, oversees all material investment policy changes, and conducts periodic testing to ensure that client objectives and mandates are being met.

Item 7 State-Registered Investment Advisers

- A. Mr. Solo has never been involved in an arbitration proceeding or a civil, self-regulatory, or administrative proceeding.
- B. Mr. Solo has never been the subject of a bankruptcy petition.

Item 1 Cover Page

A.

William Kenneth Jobes, Sr.

Live Oak Wealth Advisory Group, LLC

Brochure Supplement

Dated: March 17, 2017

Contact: Jonathan Solo, Chief Compliance Officer

2245 Texas Drive, Suite 300

Sugar Land, Texas 77479

www.liveoakwag.com

This brochure supplement provides information about William Kenneth Jobes, Sr. that supplements the Live Oak Wealth Advisory Group, LLC brochure; you should have received a copy of that brochure. Please contact Jonathan Solo, Chief Compliance Officer if you did *not* receive Live Oak Wealth Advisory Group, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about William Kenneth Jobes is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

William Kenneth Jobes was born in 1942. Mr. Jobes graduated from Texas Tech, with a Bachelor of Arts degree in Political Science and Economics. Mr. Jobes has been employed as an investment adviser representative of Live Oak Wealth Advisory Group, LLC since October of 2010. From March 2008 to September of 2010, Mr. Jobes was employed as a financial consultant of RBC Capital Markets Corporation. Prior to that, from January 1998 through March 2008, Mr. Jobes was a Representative at Dain Rauscher Incorporated.

Item 3 Disciplinary Information

Mr. Jobes has no reportable disciplinary history.

Item 4 Other Business Activities

- A. Mr. Jobs is not actively engaged in any other investment-related businesses or occupations.
- B. **Licensed Insurance Agent.** Mr. Jobs, in his individual capacity, is a licensed insurance agent, and may recommend the purchase of certain insurance-related products on a commission basis. Clients can engage Mr. Jobs to purchase insurance products on a commission basis. **Conflict of Interest:** The recommendation by Mr. Jobs that a client purchase an insurance commission product presents a conflict of interest, as the receipt of commissions may provide an incentive to recommend investment products based on commissions to be received, rather than on a particular client's need. No client is under any obligation to purchase any insurance commission products from Mr. Jobs. Clients are reminded that they may purchase insurance products recommended by LOWAG through other, non-affiliated insurance agents. **The Firm's Chief Compliance Officer, Jonathan Solo, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.**

Item 5 Additional Compensation

Mr. Jobs does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Jonathan Solo, is responsible for all supervision and formulation and monitoring of investment advice offered to clients by Mr. Jobs. He can be reached at (281) 822-9200. Mr. Solo reviews all employee personal securities transactions on a quarterly basis, leads investment committee meetings, oversees all material investment policy changes, and conducts periodic testing to ensure that client objectives and mandates are being met.

Item 7 State-Registered Investment Advisers

- A. In 2010, Mr. Jobs was found liable in an arbitration alleging damages in excess of \$2,500 involving an investment and/or an investment-related activity.
- B. Mr. Jobs has never been the subject of a bankruptcy petition.